

JAROM BERGESON- PARTNER

KEVIN KENNEDY- PARTNER



KKOS

LAWYERS

ASSET PROTECTION WEBINAR

January 2026

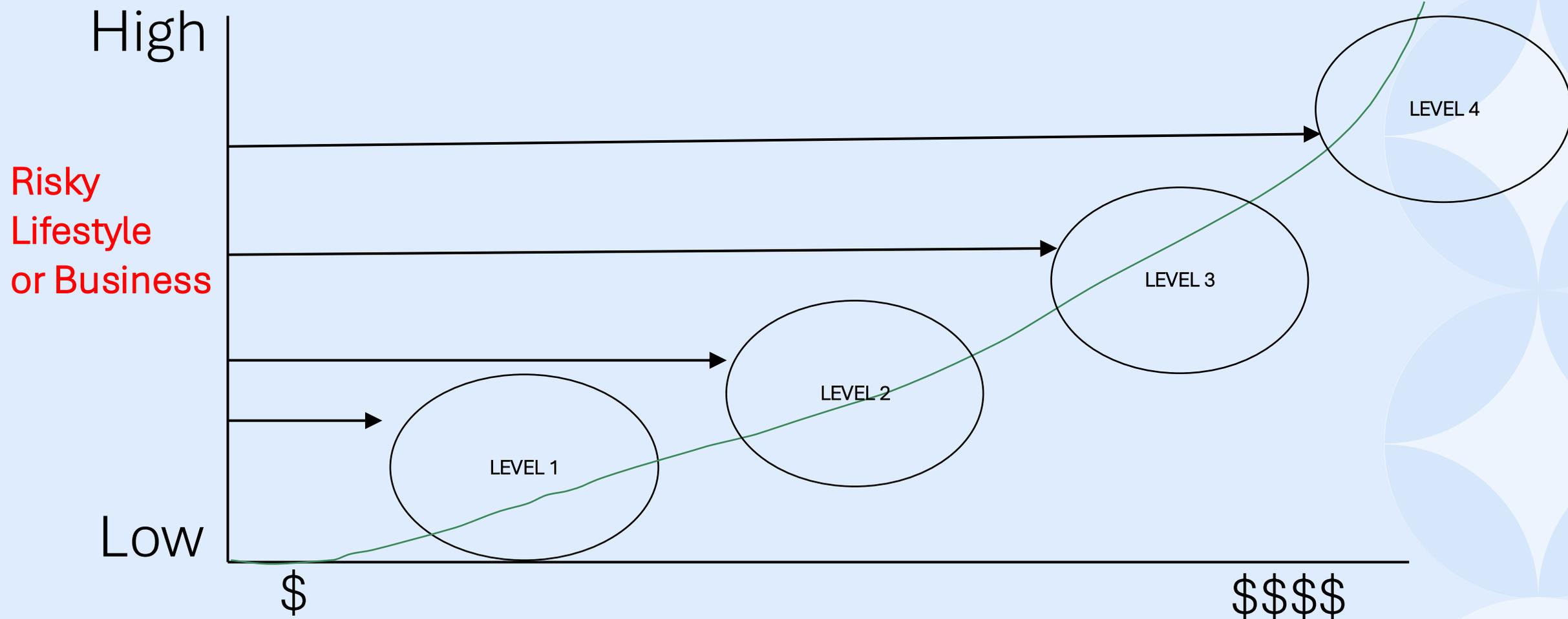
WHAT IS ASSET PROTECTION?

Utilizing barriers when “the skies are sunny” to protect your assets to facilitate a settlement if there’s a Judgment/Lawsuit.

KEY QUESTIONS

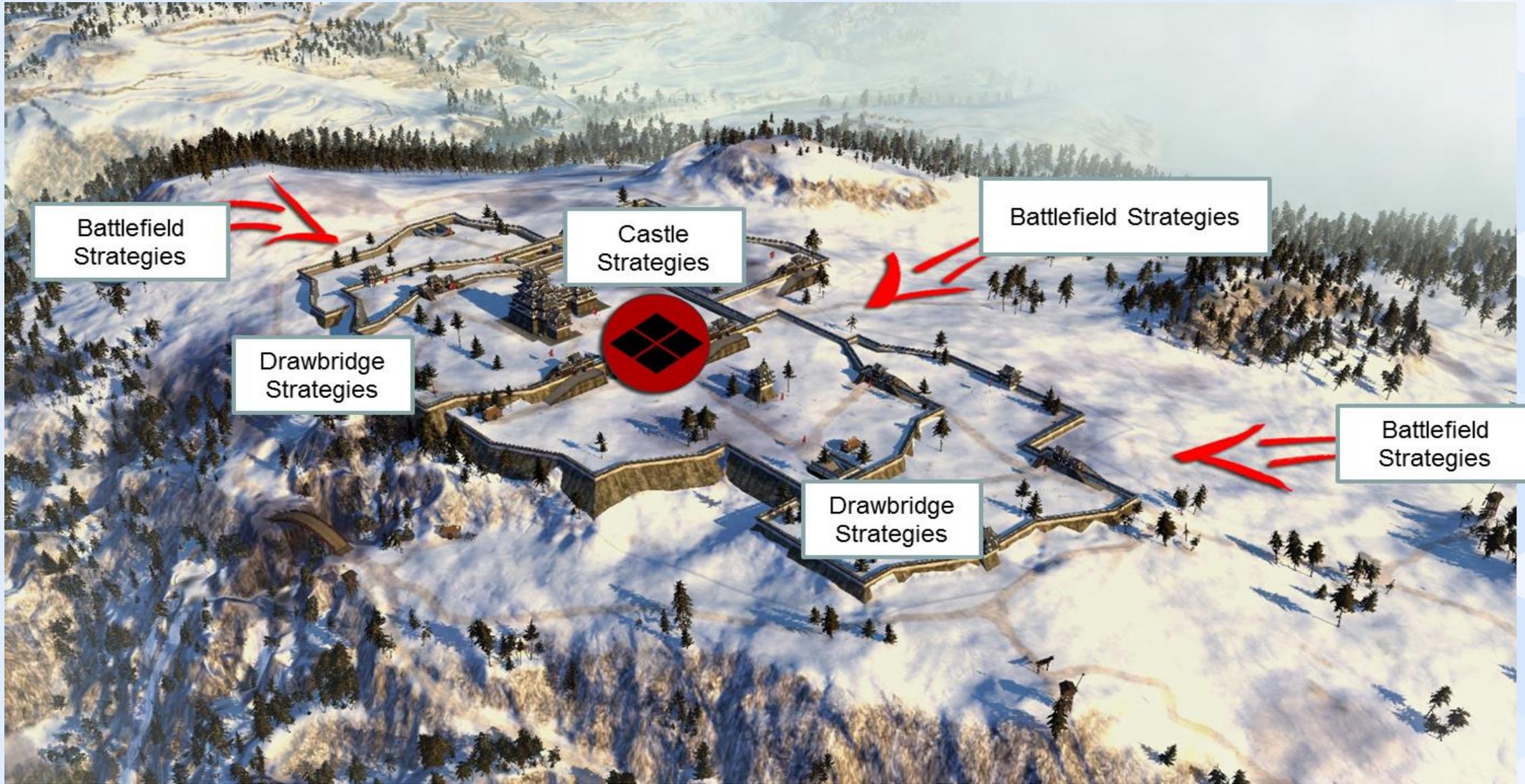
- 1. WHAT ASSETS DO YOU HAVE?**
- 2. WHAT RISKS ARE IN YOUR LIFE?**

ASSET PROTECTION MATRIX



**WHAT ARE SIMPLE / 'LOW
HANGING FRUIT' YOU CAN DO TO
MINIMIZE RISK IN YOUR LIFE?**

**WHAT ARE SIMPLE / 'LOW
HANGING FRUIT' YOU CAN DO TO
BETTER PROTECT YOUR ASSETS?**



Battlefield Strategies

Castle Strategies

Battlefield Strategies

Drawbridge Strategies

Drawbridge Strategies

Battlefield Strategies

LEVELS OF ASSET PROTECTION

Level 1

Battlefield **Strategies**

Affordable
Simple
Sometimes no cost
at all

Level 2

Barricade **Strategies**

Some cost, time
and effort.

Level 3

Castle **Strategies**

Some cost, time
and effort.

Level 4

Nuclear **Strategies**

Complicated
Expensive
Use of experts.

“LEVEL 1” ASSET PROTECTION

Battlefield Strategies

- Knowing the creditor exemption rules in your state.
- Good contract practices.
- Insurance.
- Equity stripping.

- If your tenant sues, can they come after you personally?
- If your customer sues, can they come after you personally?
- What if insurance doesn't cover the claim?
- **("INSIDE LIABILITY PROTECTION")**

“LEVEL 2” ASSET PROTECTION

Barricade Strategies

- Using an LLC/S-corp for your Business.
- Using an LLC to own your rentals
- Protect the corporate veil.

“Basic Trifecta”

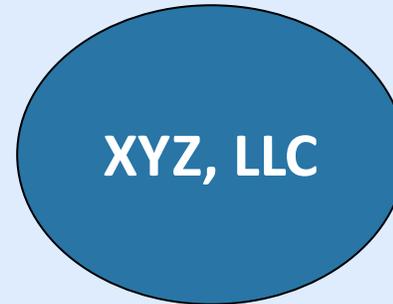
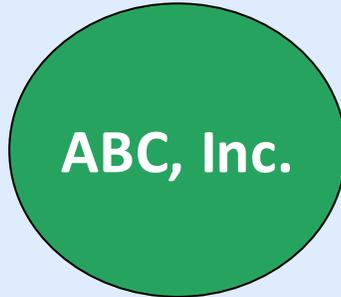
Operations/Active Income

Assets/Passive Investments

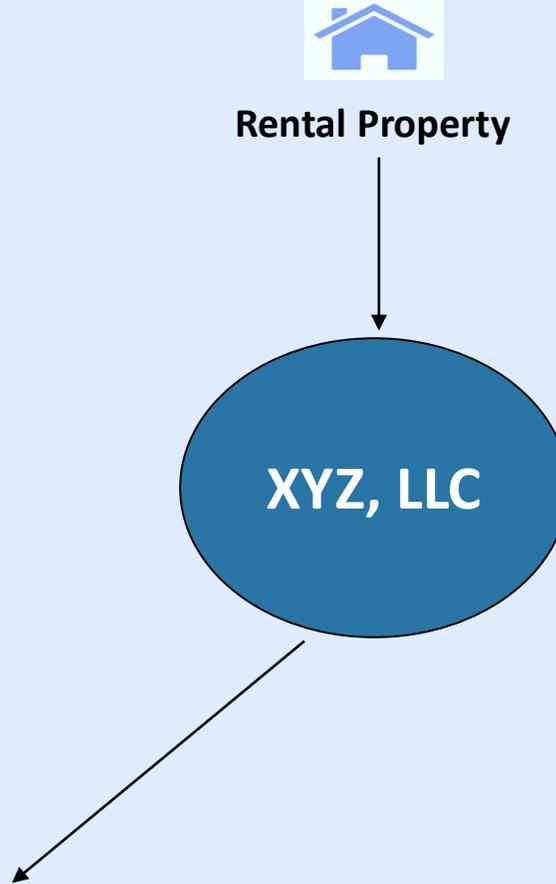
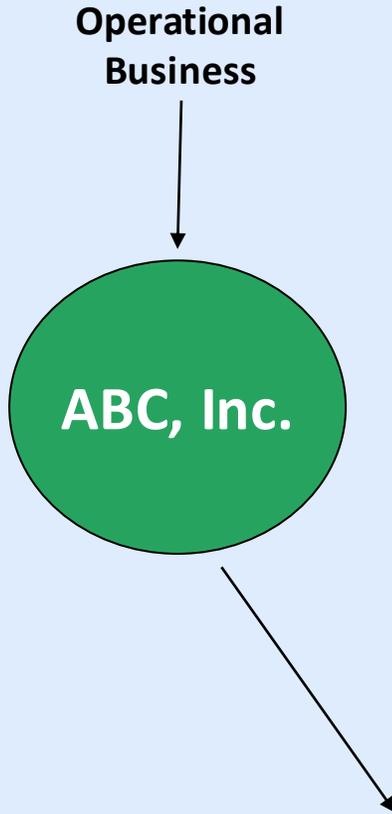
Operational
Business



Rental Property



You / Revocable Living Trust



- If your tenant sues, can they go after all your rentals?
- If a customer sues, can they go after your other business ventures?
- **(“LATERAL LIABILITY PROTECTION”)**

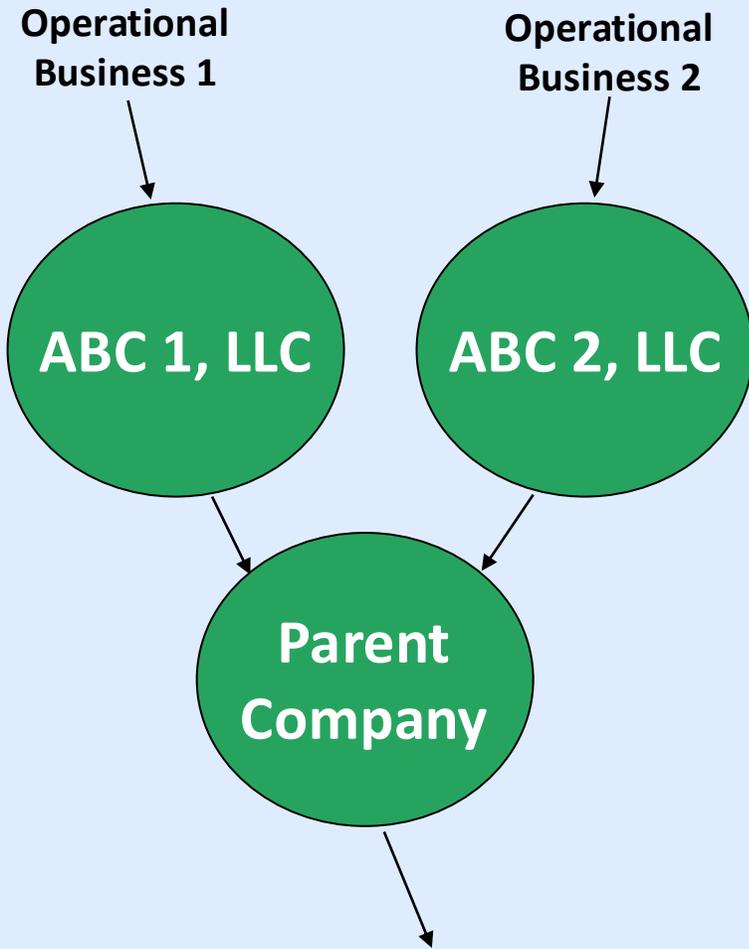
LEVEL '2' ASSET PROTECTION

Barricade Strategies

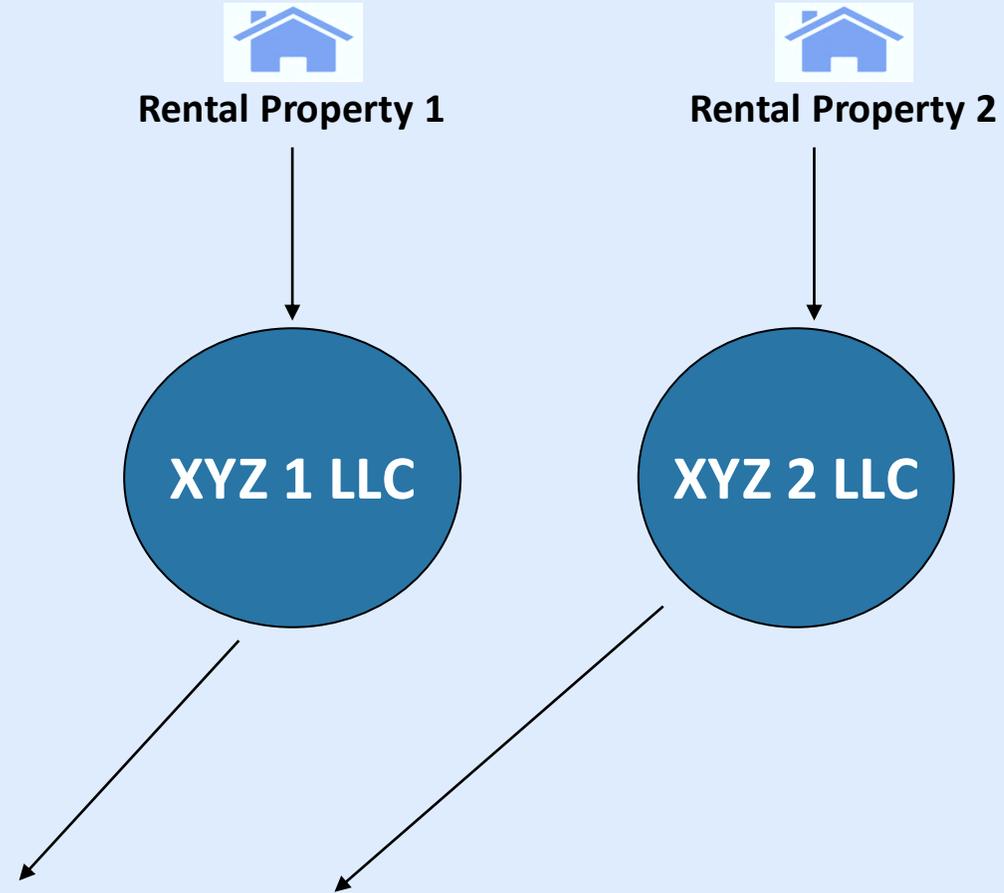
- Using multiple entities for your various businesses.
- Using multiple LLC's to own your various rentals (including Series LLCs).

“Basic Trifecta”

Operations/Active Income

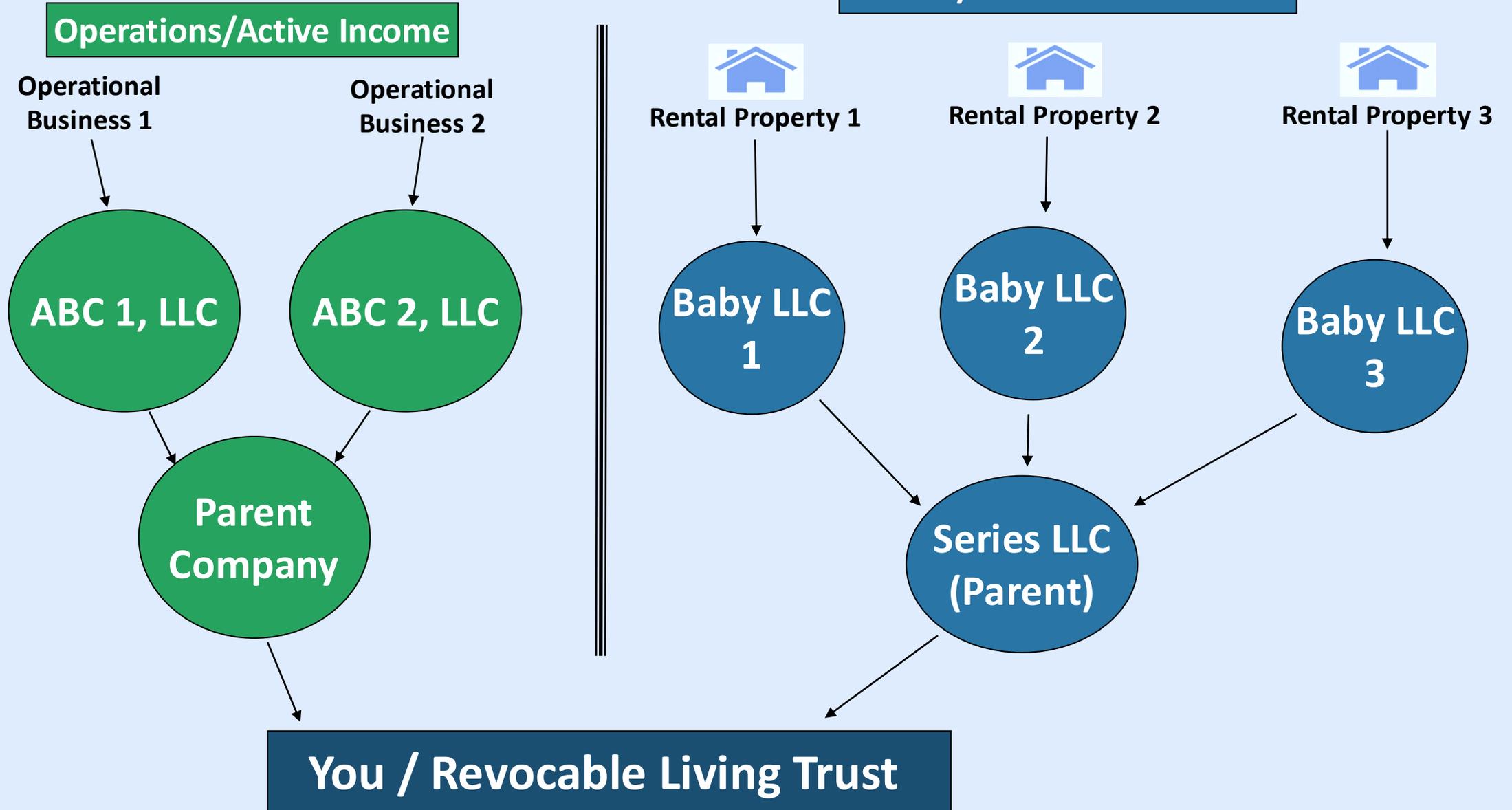


Assets/Passive Investments



You / Revocable Living Trust

“Basic Trifecta”



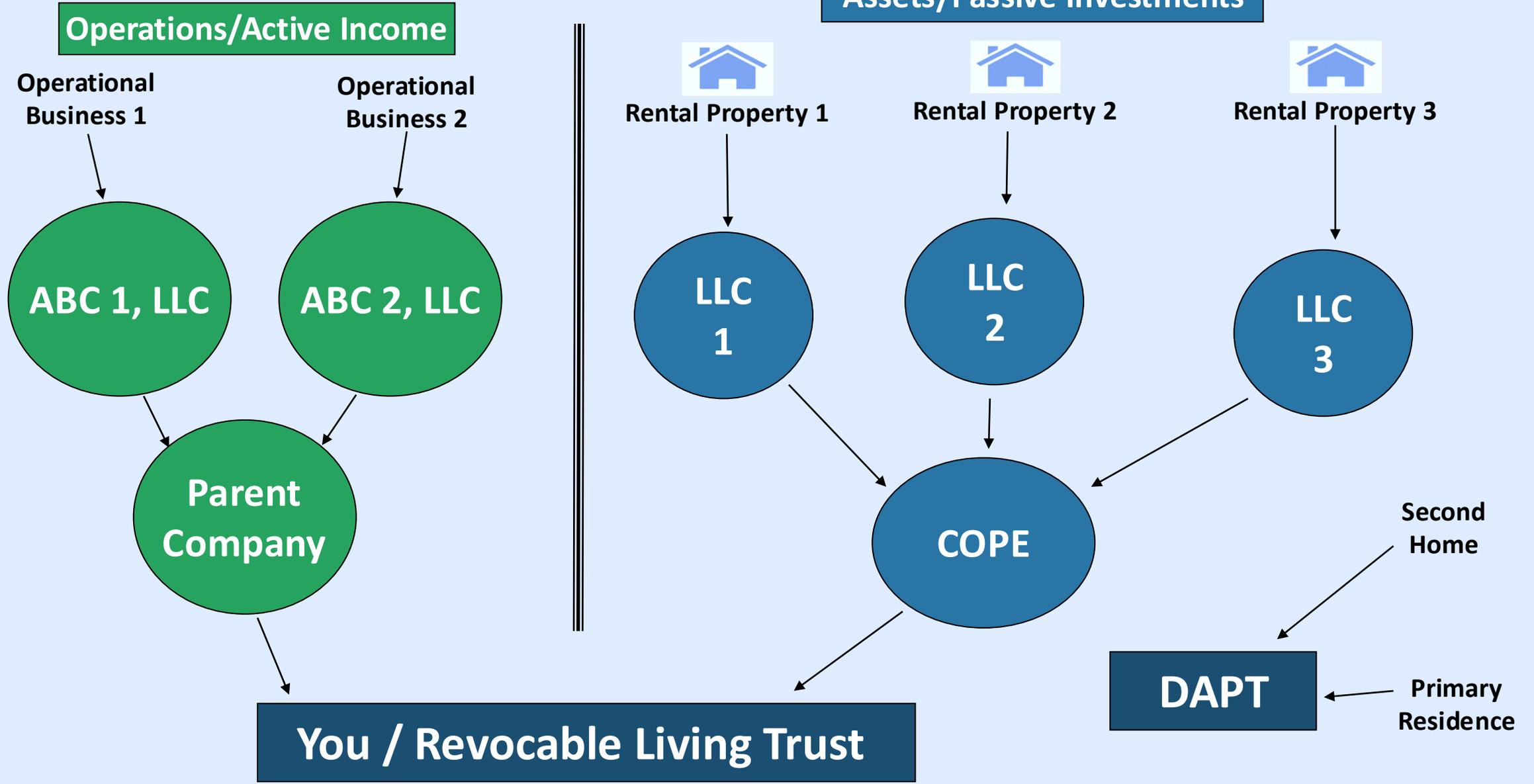
- If you're personally sued, can they come after your rentals or other assets?
- **("OUTSIDE LIABILITY PROTECTION")**

“LEVEL 3” ASSET PROTECTION

Castle Strategies

- Charging Order Protection Entity (COPE)
- Domestic Asset Protection Trust (DAPT)

“Basic Trifecta”



“LEVEL 4” ASSET PROTECTION

Nuclear Strategies

- Offshore Trusts, Offshore LLC's, Irrevocable Trusts

Privacy is NOT Asset Protection...

(Ex. Camouflage versus a bullet
proof vest)

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KEVIN KENNEDY – PARTNER (KEVIN@KKOSLAWYERS.COM)

JAROM BERGESON – PARTNER (JAROM@KKOSLAWYERS.COM)

Ready to get started? Use this QR Code to book an appointment, and we will help you pay less taxes and keep your assets protected.

